EXCEEDING CUSTOMER EXPECTATIONS THROUGH INSPIRED TEAMWORK



StandardAero Community Customer User Instructions

Date: October 2022







Welcome to the StandardAero Community Portal

Welcome to the StandardAero Community! This document will explain how to logon to your customer account in Sales Force and you will see how to report your monthly times and cycles online.

Website to log into your customer account: https://standardaero1.my.site.com/SAPortal/login



Set Up Your Community Account

Within the next day or so, you should have an email in your inbox from Salesforce with the subject heading "Welcome to the StandardAero Community". The screen shot below shows what the email should look like:



Tue 2022-09-13 2:33 PM

SA Portal <noreply@standardaero.com>

[EXT] Welcome to StandardAero Community

To McCardle, Kathy

Hi Kathy,

Welcome to StandardAero Community! To get started, go to https://standardaero1.my.site.com/SAPortal/login?
c=bXW yFMCacOIB7holR.UDUFh4lqcaerSKxvM2 CF8OWvsr1arnLw BvHkqEzIV7S7mMfBziV3BgtJFB0fJTIQAotBf50mJOzu 8O9e2ekr7CzwoYVbf19WICbhcjWGufxX0qzAJQgLnnjQRlDEWmv1yl0ioFeNGMgOXSbUHD9haOPtWweRHwrEJby1 yNkWxXjuplh.cF1GfF27vt1.7zwDs3ycxHA%3D%3D

Username: kathy.mccardle@standardaero.com2

Thanks, StandardAero

Please follow the link in the email body in order to set up your customer community account.

Your username and password will remain unchanged.

Once you log in using your same credentials, you will be directed to your Salesforce account.

In future when you need to log on, this website below will bring you to the login page.

https://standardaero1.my.site.com/SAPortal/login

After you log in your homepage will appear as shown...





http://www.standardaero.com/

Page Options

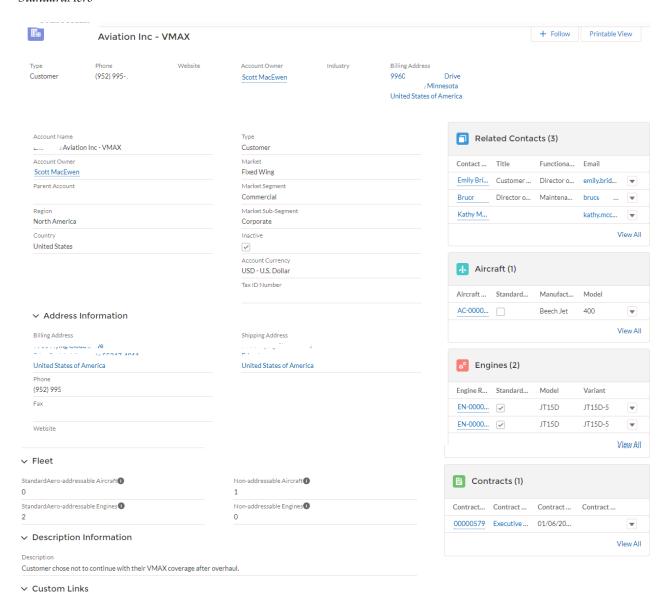
At this point you can choose your options from the list across the top of the page or you can click on any of the picture links.

My Account

This page shows all the details of your account... name, address, phone, etc...

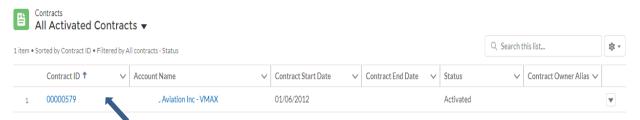
Down the right side of the page you will find the contacts we have for your company, the aircraft, the engines, and the contracts. All these boxes contain links you can click on for more information, or to take you to different pages.





My Contracts/Enter Monthly Report

Clicking on this link will first show you all your Active contracts.

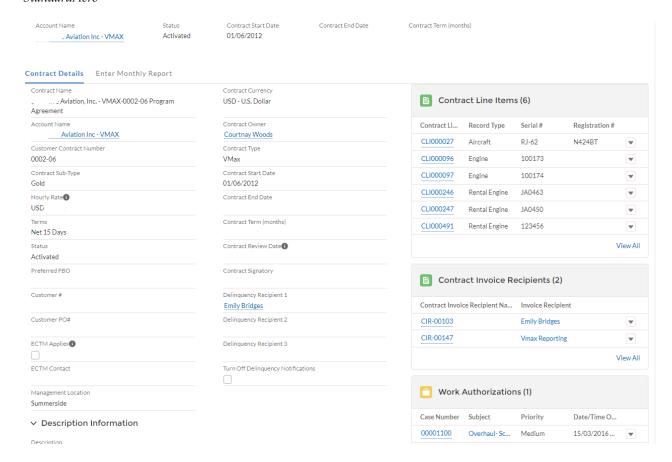


Clicking on the Contract ID number will bring you to the following page for that specific contract. This will be filled in with your details such as your hourly rate, the type of coverage you have, etc...

You will also find again, on the right side, the aircraft and engines on the contract, and if/when you have rentals in use, they are listed here too. You can see who the invoice copies get sent to and if you have any jobs being done, they will show under the Work Authorizations.



StandardAero

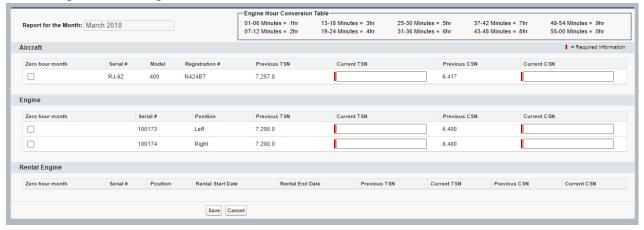


Entering your Monthly Hours

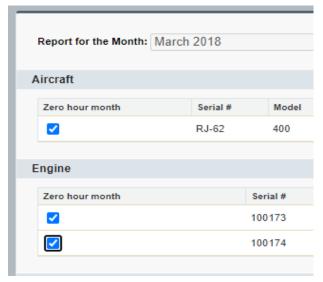
Placing your mouse over the "Enter Monthly Report" at the top of the page will turn the text blue and enable the link for you to access your reporting feature.



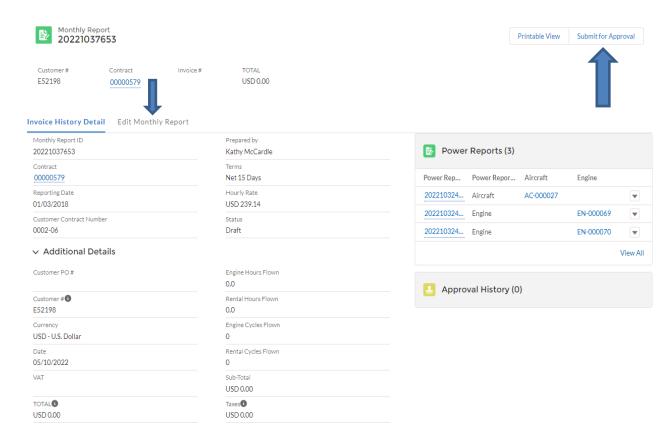
If you're already a current user, this screen will look very familiar to you. Here you will fill in the boxes for the Aircraft current TSN and CSN numbers and the same for each engine. Once you have completed entering the hours, click the "Save" button at the bottom.



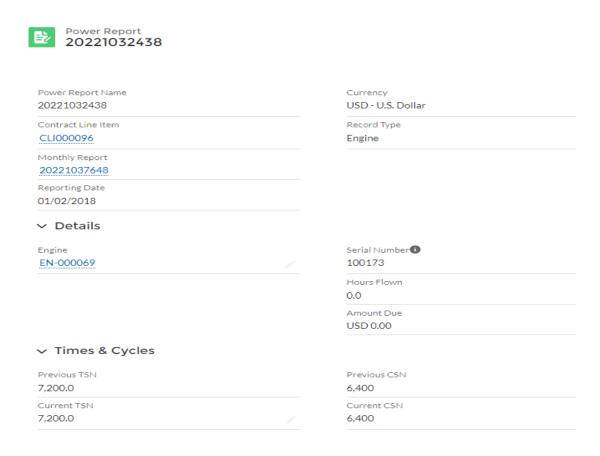
It is important to remember that even if you have a month where the aircraft doesn't fly, you still must report. You can use a short cut for months with nothing to report simply by checking the boxes at the start of each line below Zero hour month. You must click all 3.



Once finished entering the TSN and CSN numbers (or clicking the boxes for a zero month) then simply hit the save button at the bottom of the page, as mentioned above. You will then be brought to a page for you to review what you just entered – and if necessary, make corrections. Once you have all the correct information entered, you hit Submit for Approval at the top right corner of the page. (see screen shot on following page)

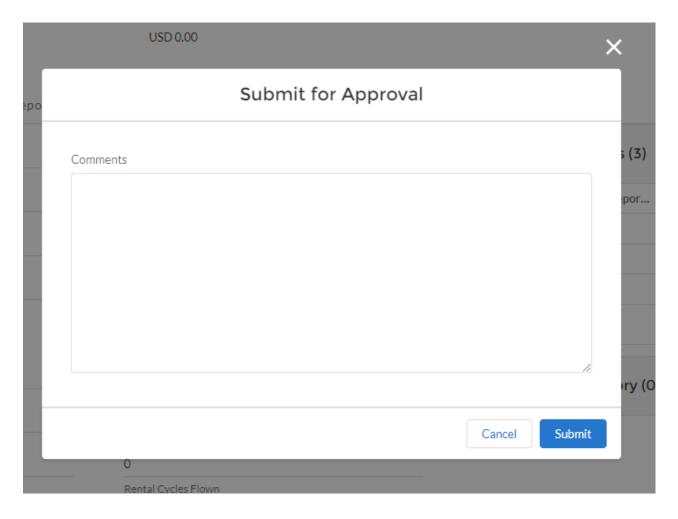


Clicking on any of the links in the Power Reports will show you the times and cycles you just entered for either the aircraft or either engine – depending on which one you choose.





Hitting the Submit for Approval button will bring a pop up box as shown below. You have the option to add any comments here that the approver will then see. Most times comments are not necessary, and you just need to hit the "Submit" button in blue on the bottom.



This will send an email to the monthly reporting office to notify us that you have submitted your monthly hours. This will be reviewed and approved by the office personnel, and as soon as this is complete an invoice is automatically generated and sent to whoever you have listed on your account details that you want to receive a copy.

If something looks amiss or the approver has any questions or concerns, you will be contacted by email, and the approver will work with you to get any issues resolved so the invoice gets generated and sent.

We hope this gives you enough information and direction to smoothly transition to our new portal. We realize there are many other features that we didn't mention, so please feel free to poke around and send us any questions or concerns you may have.

Thanks so much – and Happy Reporting! ☺

